



Summer Education Series

June 14th, 2018 | Ruth's Chris Steakhouse | 6:30pm-9:30pm

225 NE Mizner Blvd Ste:100, Boca Raton

Please RSVP by May 18th to: Donna at (561) 210-8625

Mid-Year Market & Economic Outlook: Give Your Portfolio a Tune-up

Since the wind-down of the Great Recession in early 2009, the latest economic expansion has certainly delivered the goods and rewarded investors with 9 consecutive years of positive gains for stocks. "Neither snow nor rain nor heat nor gloom of night" has kept a lid on the continuation of one history's greatest bull-market advances. We will discuss:

- Putting market history into perspective
- Market and economic outlook
- Understanding today's investing risks
- Effectively managing wealth



Key Note Speaker: Philip Camporeale is Managing Director, Client Portfolio Manager in Multi-Asset Solutions for J.P. Morgan. Philip has appeared on many national news and media programs. Philip earned a B.S. in Accounting and an M.B.A. in Finance from Fordham University and is based in New York City. Phil is truly a dynamic speaker and brings a wealth of experience and information. Bring your best questions!

Sponsors: JP Morgan, AB, American Beacon, Blackrock, Eaton Vance, Fidelity, Goldman Sachs, Oppenheimer, PIMCO

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